



**Primary & Immediate Care  
of the Pines**

**Bertha Taylor-Miller, FNP-BC**

**Phone: 910-716-0099 Fax: 910-405-1359**

**211 Bonnie Brook Rd., Aberdeen, NC 28315**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Gender: \_\_\_ Male \_\_\_ Female

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Primary Phone: \_\_\_\_\_ (*Circle One*) Home / Cell / Work

Email: \_\_\_\_\_

Have you traveled outside the USA in the last 6 months? \_\_\_ Yes \_\_\_ No

Race: (*Circle One*) American Indian/Alaska Native Asian Black/African American Native Hawaiian  
Pacific Islander White More than one race Do not wish to report

Ethnicity: (*Circle One*) Hispanic/Latino Non-Hispanic/Latino Do not wish to report

Marital Status: (*Circle One*) Married Single Divorced Widowed

Preferred Language: English Spanish Other: \_\_\_\_\_

Emergency Contact: (*Name, Relationship, & Phone*) \_\_\_\_\_

Primary Care Physician: (*Name and Phone*) \_\_\_\_\_

Primary Insurance Name: \_\_\_\_\_

Secondary Insurance Name: \_\_\_\_\_

Preferred Pharmacy: (*Name, Address, & Phone*) \_\_\_\_\_

Employer: (*Name/phone*) \_\_\_\_\_



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**Consent for Treatment**

I hereby authorize the release of medical information related to the services rendered. I attest the insurance information is correct and I authorize payment of medical benefits directly to the physician.

Signature: \_\_\_\_\_

I have been informed of the availability of chronic care management services. I consent to electronic communication of medical information with information/ with other treating practitioners and providers.

Signature: \_\_\_\_\_

**Financial Consent**

I understand that payment for services provided by Primary and Immediate Care of the Pines will be my responsibility. My insurance carrier will be billed for these services as a courtesy and my uncovered charges, deductibles, or co-pays will be my responsibility. I hereby assign all medical benefits, if any, payable directly to this medical practice. I authorize the release of all information necessary to secure payment of benefits. I authorize Primary and Immediate Care of the Pines to submit claims to my insurance carrier in order to obtain payment for professional services rendered.

By signing below, I understand and agree that in the event of default, I am legally liable for all costs of collections including collection fees, court costs, and all other costs related to the collection of this debt.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## Primary & Immediate Care of the Pines

### Medication Refill Policy

- It is your responsibility to notify the office in a timely manner when refills are necessary. Approval of your refill may take up to two (2) business days. Please be courteous.
- If you use a mail order pharmacy, please contact us (7) seven business days before your medication is due to run out.
- Medication refills will only be addressed during regular office hours. (Monday-Thursday 8am – 5pm)
- NO prescriptions will be refilled on Saturday, Sunday or the Holidays.
- Refills can only be authorized on medication prescribed by our providers from our office.
- We will NOT refill medications prescribed by other providers.
- Some medications require prior Authorization. Depending on your insurance, this process may involve several steps by both your pharmacy and the provider. The providers and pharmacies are familiar with this process and will handle the prior authorization as quickly as possible. Neither the pharmacy nor the provider can guarantee that your insurance company will approve the medication. Please check with your pharmacy and insurance company for updates.
- It is important that you keep your scheduled appointment to ensure that receive timely refills. Repeated no-shows or cancellations will result in a denial of refills.
- If you have any questions about your medications, please address them during you office visit. If for any reason you feel your medication needs to be adjusted or changed please contact our office immediately.
- New symptoms or events require an examination by the provider. We will NOT diagnose or treat over the phone.

Patient Signature: \_\_\_\_\_ Date: \_\_/\_\_/\_\_\_\_



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## Controlled Substance Medication Agreement

I understand and voluntarily agree that:

- I will keep (and be on time for) all my scheduled appointments with the provider.
- I will keep the medicine safe, secure, and out of the reach of children. If the medicine is lost or stolen, I understand it will not be replaced until my next appointment and may not be replaced at all.
- I will take my medication as instructed and not change the way I take it without first talking to the provider.
- I will not call between appointments for refills.
- I will always treat the staff of the office respectfully. I understand that if I am disrespectful to the staff or disrupt the care of other patients, my treatment will be stopped.
- I will sign a release form to let the provider speak to all other providers that I see. I will inform the provider all other medications that I take and let them know right away if I have a prescription for a new medication.
- I will not get any opioid pain medicines or other medicines that can be addictive such as benzodiazepines (Klonopin, Xanax, valium) or other stimulants (Ritalin, amphetamine) without telling the provider before I fill that prescription.
- I will not use illegal drugs such as heroin, cocaine, marijuana, or amphetamine without telling the provider before I fill that prescription.
- I will come in for drug testing and counting of my pills on the day I am notified. I understand that I must make sure the office has current contact information to reach me and that any missed tests will be considered positive for drugs.
- I understand that I may lose my right to treatment in this office if I break any part of this agreement.
- I will use only one pharmacy to get all my medications
- I understand that PIC does not do chronic pain management and therefore will not fill/refill chronic pain medications, nor bridge medications while awaiting Pain Management appointment.
- We will follow the STOP ACT requirements regarding ACUTE pain.

Printed name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



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**\*\*\*NO SHOW/CANCELLATION POLICY\*\*\***

We understand that sometimes you need to cancel or reschedule your appointment and that emergencies do happen. If you are unable to keep your appointment, please call us as soon as possible (at least 24 hours' notice), to allow other patients to be seen in a timely manner. You may do so by calling 910-716-0099.

As a courtesy, a reminder call is made one day prior to your scheduled appointment. However, it is the responsibility of the patient to arrive at their scheduled appointment time or notify the office.

Effective immediately, after the first missed appointment, the patient will receive a "NO SHOW" phone call or letter of warning. After the second missed appointment, a "NO SHOW" fee of \$25 will be billed to the patient. This fee is not covered by insurance. After the third missed appointment, dismissal from the practice will be considered.

Thank you for your understanding and cooperation as we strive to best serve the needs of all our patients.

By signing below, you acknowledge that you have received this notice and understand this policy.

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature



Primary & Immediate Care  
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**PERMISSION TO PHOTOGRAPH**

I agree that Primary & Immediate Care of the Pines (PIC) may take a digital photo of me.  
I understand that:

- The photo will be stored permanently in my medical record.
- The photo will be used to identify me when I come here for care.
- The photo will be stored securely to protect my privacy.
- The photo will **NOT** be used outside of PIC, unless I (or my legal representative) give permission in writing.
- PIC will own the photo. I can look at the photo.

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Patient Signature (or authorized representative)

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Relationship to Patient

---

Date

I decline to have my photo taken:

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Signature

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Date





**Primary & Immediate Care  
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**PERSONAL MEDICAL HISTORY**

Please check all that apply:

<input type="checkbox"/> ADHD	<input type="checkbox"/> Depression	<input type="checkbox"/> High Blood Pressure
<input type="checkbox"/> Alcohol Abuse	<input type="checkbox"/> Diabetes/Type: _____	<input type="checkbox"/> Kidney Disease
<input type="checkbox"/> Anxiety	<input type="checkbox"/> High Cholesterol	<input type="checkbox"/> Migraines
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Obesity
<input type="checkbox"/> Asthma	<input type="checkbox"/> Heart attack	<input type="checkbox"/> Stroke
<input type="checkbox"/> Cancer/Type _____	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Substance Abuse
<input type="checkbox"/> Constipation/Diarrhea	<input type="checkbox"/> Heartburn/reflux	<input type="checkbox"/> Thyroid Disorder
<input type="checkbox"/> COPD	OTHER: _____	

Please list any hospitalizations or surgeries:

HOSPITALIZATIONS/SURGERIES	DATE

**FAMILY HISTORY**

Please check all that apply:

	PATERNAL GRANDPARENTS	MATERNAL GRANDPARENTS	FATHER	MOTHER	SIBLINGS	CHILDREN
Alcoholism						
Allergies						
Anxiety						
Breast Cancer						
Colon Cancer						
Lung Cancer						
Prostate Cancer						
Skin Cancer						
COPD						
Depression						
Diabetes						
Heart Disease						
Hypertension						
Stroke						





## Primary & Immediate Care of the Pines

### SOCIAL HISTORY

Tobacco Use:  Every day  Some Days  Former  Never  
Packs per day: \_\_\_\_\_ Per week \_\_\_\_\_

Alcohol Use:  Yes  No  
Drinks per day: \_\_\_\_\_ Per week \_\_\_\_\_  
What type of alcohol: \_\_\_\_\_

Illicit Drug use:  Yes  No  
What used: \_\_\_\_\_

Occupation:  Student  Unemployed  Employed  Retired  Disabled

Do you wear a seatbelt at all times?  Yes  No

### PREVENTATIVE CARE

List if you have had the following and the date:

Tetanus vaccine	_____
Pneumonia vaccine	_____
Flu Vaccine	_____
Hepatitis B vaccine	_____
Shingles vaccine	_____
Mammogram	_____
Pap smear	_____
Colonoscopy	_____
Prostate Cancer test	_____
Eye exam	_____



## Primary & Immediate Care of the Pines

### MEDICATION LIST/ALLERGIES

In an effort to provide the best quality patient care, PIC needs a complete list of all of your medications. This should include prescribed medications, over-the-counter medications and herbal medications/supplements.

Please bring **ALL** medications to each visit.

MEDICATION	DOSAGE	FREQUENCY

### ALLERGIES:

MEDICATION NAME	REACTION



## Primary & Immediate Care of the Pines

HIPAA (Health Insurance Portability & Accountability Act of 1995) is a federal regulation requiring that we provide you with a detailed notice in writing of our privacy practices. This notice is available to all patients who ask to read it.

I understand that under HIPAA, I have certain rights to privacy regarding my protected health information. I understand this information can and will be used to:

- Conduct, plan and direct treatment and follow-up among the multiple health providers who may be involved in my treatment, both directly and indirectly.
- Obtain payment from third party payers
- Conduct normal healthcare operations, such as quality assessments and provider certifications.

I acknowledge that I have been given the opportunity, prior to signing this consent, to read Primary and Immediate Care of the Pines' Notice of Privacy Practice, which contained a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change it's Notice Of Privacy Practice from time to time and that I may contact this organization at any time to obtain a current copy of the Notice of Privacy Practices.

I acknowledge that I may request in writing that you restrict how my private information is used and disclosed to carry out treatment and/or payment of healthcare operations. I also understand that you are not required to agree to my requested restriction(s), but if you agree then you are bound to abide by such restrictions.

I acknowledge that I may revoke this consent in writing at any time, except to the extent that you have taken action relying on this consent.

### **Patient Authorizations**

Please check the specific information you wish to be used or disclosed:

- |  |   |
|--|---|
| <input type="checkbox"/> Any Medical Information | <input type="checkbox"/> Medication Information |
| <input type="checkbox"/> Test Results            | <input type="checkbox"/> Procedure Information  |
| <input type="checkbox"/> Lab Work                | <input type="checkbox"/> Office Visits          |

The following people are authorized to make a request for the information above:

Name:

Relationship:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DO NOT release any medical information to anyone.

Signature \_\_\_\_\_ Date \_\_\_\_\_